

## New Zealand Tax Residency Questionnaire 2023

Please complete and return with your Individual Questionnaire.

Client Name:		Balance Date:	
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	Yes	No
Is New Zealand your permanent place of abode?		
Is there a dwelling in New Zealand you could live in on an enduring rather than temporary basis?		
<p>If yes: is the dwelling your permanent place of abode?</p> <p><i>Consider whether it is the place you usually live, or a place you can live when required, in a locality with which you have a durable connection and that is a current focal point of your living, taking into account the following:</i></p> <ul style="list-style-type: none"> <li>• Whether your presences in New Zealand / absences from New Zealand have been for continuous or interrupted periods;</li> <li>• The length of your presences in or absences from New Zealand;</li> <li>• Your overall connections with New Zealand and with the dwelling, including: <ul style="list-style-type: none"> <li>- The nature and use of the dwelling and your connection with it (consider ownership, past use and intended future use);</li> <li>- Your intention as to your future presence in / absence from New Zealand. Also consider what has occurred if it is different to what was intended;</li> <li>- The strength of your family and social ties in New Zealand (location of family and friends, other social ties such as memberships of clubs etc).</li> <li>- Any employment or business interests or ties you have in New Zealand;</li> <li>- Any economic ties you have to New Zealand;</li> <li>- Any personal property you have in New Zealand.</li> </ul> </li> </ul>		
Are you absent from New Zealand in the service of the Government of New Zealand?		
<p>Have you been in New Zealand for more than 183 days in total in any 12-month period?</p> <p><i>The 183 days do not have to be consecutive, and a part-day is counted as a whole day and each of the days of arrival and departure are included as a whole day regardless of the times of arrival and departure.</i></p> <p>If you had more than one period in New Zealand in the last 12 months please provide dates of departure and arrival:</p> <p>Date of arrival in New Zealand: _____ Date of departure from New Zealand: _____</p> <p>_____</p> <p>_____</p> <p>_____</p>		
Are you employed under the recognised seasonal employer policy published by the Department of Labour?		
<p>Do you have family in New Zealand or other connections?</p> <p>Details of family in or connections:</p> <p>_____</p> <p>_____</p>		

	Yes	No
Do you have employment, business, trade or professional ties with New Zealand? Details of employment; business; trade or professional ties:  <hr/> <hr/>		
Do you have property, (e.g. land, furniture or a vehicle) in New Zealand? Details of property:  <hr/> <hr/>		
Have you been out of New Zealand for more than 325 days in total in a 12-month period? If so, when did you leave New Zealand? _____		
Do you intend to return?		
Have you been in New Zealand for more than 183 days since the last time you were out of New Zealand for more than 325 days in total in a 12-month period?		